

Medical School Characteristics, Policies, and Practices That Support Primary Care Specialty Choice:

A Scoping Review of 5 Decades of Research

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BACKGROUND AND OBJECTIVES: The United States, like many other nations, faces a chronic shortage of primary care physicians. The purpose of this scoping review was to synthesize literature describing evidence-based institutional practices and interventions that support medical students' choices of primary care specialties, published in the United States, Canada, Australia. and New Zealand.

METHODS: We surveyed peer-reviewed, published research. An experienced medical librarian conducted searches of multiple databases. Articles were selected for inclusion based on explicit criteria. We charted articles by topic, methodology, year of publication, journal, country of origin, and presence or absence of funding. We then scored included articles for quality. Finally, we defined and described six common stages of development of institutional interventions.

RESULTS: We reviewed 8,083 articles and identified 199 articles meeting inclusion criteria and 41 related articles. As a group, studies were of low quality, but improved over time. Most were quantitative studies conducted in the United States. Many studies utilized one of four common methodologic approaches: retrospective surveys, studies of programs or curricula, large-scale multi-institution comparisons, and single-institution exemplars. Most studies developed groundwork or examined effectiveness or impact, with few studies of planning or piloting. Few studies examined state or regional workforce outcomes.

CONCLUSIONS: Research examining medical school interventions and institutional practices to support primary care specialty choice would benefit from stronger theoretical grounding, greater investment in planning and piloting, consistent use of language, more qualitative methods, and innovative approaches. Robust funding mechanisms are needed to advance these goals.

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■ he United States, like many other nations, faces a chronic shortage of primary care physicians that negatively impacts population health and contributes to rising health care costs.¹⁻³ Patients with access to primary care are less likely to use emergency care^{3,4} or be

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hospitalized,3,5 receive better preventive care,6-8 and live longer.9 However, primary care careers remain unpopular among US medical students.¹⁰ Eroding student interest in primary care is contributing to the decline of primary care services in the United States, leading to greater health inequities and poor public health outcomes, even in the context of extraordinary health care spending.11 Notably, a minority of medical schools consistently graduate large numbers of students who become primary care physicians,12 suggesting that institutional culture and practices can profoundly impact the future primary care workforce.¹³

Our purpose was to review published research literature to identify evidence-based institutional practices and interventions that support primary care specialty choices among medical students in the United States, Canada, Australia, and New Zealand. Previous reviews have described the complex range of influences that shape students' primary care career interests. 14-16 Building on that work, this study focuses on medical school institutional characteristics and practices that promote primary care. This next step is important because medical schools control both entry to the profession and the learning environment in which physicians become professionals and choose longitudinal career specialties. A review of this nature moves the focus away from the decisions of individual students and brings it toward institutional and collective solutions.

Medical schools are drivers of innovation and have a clear ethical obligation to attend to the physician workforce needs of the populations they serve. 17-19 Although structural shifts, policy change, cultural change, and educational innovation represent real investments of time and financial resources, they are feasible. Medical schools and programs founded on innovative models have produced meaningful results, 20,21 and traditional institutions that have undertaken real change have made a

substantial impact.²² In this comprehensive study, we specifically focused on policies, courses, programs, and academic structures that are modifiable by medical schools.

This scoping review presents an overview of the historical evolution of literature on this topic, describes common topics of study and methodologic approaches, describes key gaps and areas of weakness, and suggests further opportunities for institutional innovation and scholarship. In additional narrative reviews, we examined the findings in greater depth, evaluating each of the major topic areas identified in the scoping process.²³⁻²⁹

Methods

Approach

We developed an unregistered study protocol at the time of study initiation (2016) and modified it accordingly as the study evolved. We selected scoping review methodology because this approach fit best with the goals of identifying common topics, methodologies, and gaps in literature.³⁰ We consulted methodologic sources, including the PRISMA guidelines for scoping reviews, during study development, implementation, and manuscript preparation.31-33 Consistent with scoping review methodology, we allowed our methods to evolve iteratively, reflecting the literature discovery process.34 We focused on primary scholarship, and thus included only peer-reviewed published research. Our primary interest was in the United States. We also included studies from Canada, Australia, and New Zealand because these countries have similar educational structures and workforce challenges.35 We did not limit the literature by year of publication.

Search Strategy, Filters, and Limits

An experienced medical librarian (V.Y.) conducted an initial MED-LINE (PubMed) search. Search terms were compiled using exemplar articles identified in a basic literature review. The search was modified

iteratively in collaboration with researchers (authors C.M., J.P.P., J.P., and A.W.)* who are experienced in this topic. We focused on capturing the literature with a high degree of sensitivity, capturing the diversity of educational programs developed to influence specialty choice and including research that examined the varied financial, social, psychological, and academic factors of student choice (Appendix 1: https://journals. stfm.org/media/4915/phillips-july22appendix-1.pdf). We limited results to English language availability. We internally validated the initial search by ensuring that many key publications on the topic, identified by content experts, had been captured.

We then conducted a comprehensive MEDLINE (PubMed) search on April 20, 2016. The MEDLINE search strategy was translated into both the Scopus database (Elsevier) and the Cumulative Index to Nursing and Allied Health (CINAHL), and conducted December 21, 2017. With our focus on identifying peerreviewed scholarship, we did not search gray literature.³⁶

To ensure currency while the review was being conducted, we reran the search several times, using the same databases and search strategy, with the final search conducted in June 2019. Review articles were identified both through the search process and by hand-review conducted by content experts (authors J.P.P., J.P., and A.W.), and bibliographies of these reviews were also searched. The scoping review search was used as a foundation for searches examining five distinct topics, defined below, which are described in subsequent manuscripts.²³⁻²⁹ Each granular topic area used the base structure of the scoping review search and added additional subject-specific terms and controlled vocabulary to refine the scope, again in consultation with a medical librarian (author I.K.G.).

Article Selection

The results of the searches were sorted one by one, divided among the content experts (C.M., J.P.P., J.P., and A.W.). Before reviewing the articles, we developed and reviewed clear inclusion and exclusion criteria. Because of the broad scope of the study and the high sensitivity of the search, article titles and abstracts were initially reviewed by a single researcher familiar with primary care medical education and the existing literature (J.P.P., J.P., or A.W.). Where uncertainty about inclusion existed, each article was discussed with one or more additional researchers until consensus was reached. When necessary, the full text of the article was reviewed. We initially used Microsoft Excel as a data management tool; as the literature was sorted, we used Mendeley to organize the data set. Two medical librarians led manuscript retrieval, search strategy formulation and documentation, and collation of bibliographic data (V.Y. and I.K.G.).

After we identified the complete list of included articles, the abstract of each included article was again reviewed by a single researcher (J.P.P.) to ensure consistent application of the inclusion criteria through time. The full text of each included article was then reviewed by at least one author (A.K., C.L., A.L., B.N., D.S.). The entire research team met periodically (1-2 times per month) to discuss the manuscript selection process. In each instance, before making changes to the final set, two or more authors discussed the manuscripts, always with input from the study's principal investigator (J.P.P.).

Inclusion and Exclusion Criteria
We excluded articles that studied students outside of the United
States, Canada, Australia, and New
Zealand; were not primary research;
or were outside the study scope. Nonresearch articles, such as essays and
commentaries, were excluded. Studies were not excluded based on quality. We excluded review articles from
analysis, but we reviewed their bibliographies to ensure primary studies
had not been missed.

Initially, the researchers focused exclusively on articles that explicitly evaluated an institutional practice, curriculum, or intervention, such as a family medicine clerkship. However, in taking this approach, we would have excluded many related articles that provided indirect evidence in support of such interventions, and could also be useful for identifying gaps in the research literature. For example, although a quantitative analysis of the impact of a structured mentoring program on student specialty choice would be considered an educational intervention, a qualitative study describing the importance of mentorship in students' specialty choices would not be. Thus, we broadened the inclusion criteria to include evidence that contributed theoretical support to an intervention, such as a qualitative mentorship study, as well as interventions themselves. For purposes of mapping the scope of research, we kept these related studies separate from the studies of interventions.

In this literature, prospective interventional studies are rare. Thus, we included all research studies within the topic's scope, including descriptive studies with no rigorous evaluation. However, studies that did not provide evidence pertinent to an educational intervention and student choice of primary care were not included, even if they described an issue important to medical students' career decisions. For example, we did not include studies that described only the influence of specific aspects of various specialties (such as lifestyle, income, or procedural orientation). We also excluded graduate medical education interventions.

Included studies were required to describe an outcome pertinent to primary care specialty interest or choice. We broadly defined primary care specialty choice to include practice in primary care, general medicine, general practice, or family medicine; match in family medicine, general medicine, internal medicine, or pediatrics; student interest in primary care, general medicine,

or family medicine; or student attitudes toward primary care or family medicine. We also allowed authors of each publication in the review to define primary care, allowing for a broad range of literature to be captured. However, studies that solely evaluated interest or match in internal medicine, pediatrics, or another discipline, without a general or primary care focus, were not included. Studies that solely examined geographic outcomes, such as rural practice interest, were also excluded, unless they also examined primary care interest or outcomes. We carefully considered each of these methodologic issues, but we concluded that inclusion of these manuscripts would dilute our ability to evaluate the primary research question, without adding meaningfully to study findings.

Data Charting

After initial review of the literature, we identified five major topic areas, each describing a particular type of institutional structure or practice. We sorted articles into these five groups: institutional features and admissions processes, educational pathways, clerkships, mentorship and interest groups, and other curricula, including electives (Table 1). We developed rigorous definitions of each topic before charting began and referenced these definitions continually. Throughout this charting process, all articles were charted by at least two researchers, using Excel as an organizing structure, and consulting a written rubric. Where there was disagreement between the two researchers, a third researcher was consulted, and difficult categorizations were discussed to consensus, consulting with the principal investigator when needed.

We charted articles based on their fit with the study definitions, not with the terminology used within each article. Topic classifications were not mutually exclusive. For example, a single study might include study of both curriculum and

Table 1: Major Topics (Types of Institutional Characteristics and Practices) Identified

Topic	Description of Texts		Number of Articles*		
торіс	Description of Topic	Included	Related		
Institutional structure, mission, and culture	 Studies of interventions to recruit or admit students who are more likely to choose primary care, more diverse students, or students with related career aspirations Studies of pre-matriculation pipeline programs Studies of admissions policies Studies of institutional culture, mission statements, and the hidden curriculum Studies of structural institutional characteristics, such as regional campuses Studies of institutional ownership and governance 	52	27		
Educational pathways	Studies of structured, longitudinal educational programs that span multiple medical school years and have multiple substantial curricular requirements. Pathways may be focused on rural health, public health, underserved care, primary care, or international health.	53	6		
Clerkships	Studies of family medicine or primary care clerkships. Clerkships were defined as required clinical family medicine experiences that carry academic credit; generally last 1 to 3 months; typically take place in the third year of medical school; and typically comprise the major required clinical family medicine experience in the curriculum Studies examining different characteristics of clerkships, such as clerkship order, clerkship length, or longitudinal integrated clerkships	60	1		
Mentorship and interest groups	 Studies of family medicine interest groups Studies of other extracurricular, student-led activities, including student-run free clinics Studies of role models and mentorship 	47	14		
Curricula, including electives	Studies of curricula focused on public health, primary care, underserved populations, underserved populations, health disparities, communication or other topics. This does not include studies that would more accurately described as evaluations of Educational Pathways or Clerkships. Curricula may be elective or required. Curricula are completed by students in exchange for academic credit which can be applied to a degree program.	33	0		
Total**		196	41		

^{*}Included articles met study criteria.

mentorship in influencing students' career choices.

Included studies were also charted by a single investigator (S.W.) based on their use of qualitative methods, quantitative methods, or both; year of publication; journal of publication; country of origin; and presence or absence of a reported funding source. The principal investigator (J.P.P.) then charted the funded studies by their primary funding source.

Language Mapping

One researcher (J.P.P.) reviewed the full text of each included study and created a map of terms used to describe key educational interventions in each topic area.

Quality Assessment

The quality of included articles was quantitatively evaluated using a 16item quality assessment tool developed by Sirriyeh et al.37 We chose this instrument because it was developed specifically for evaluating studies with a range of methodologies, was suitable for social science research, and had been assessed for reliability and validity. All authors were trained on use of the instrument by the central author team (C.M., J.P.P., J.P., A.W.). During training, group members asked clarifying questions which enabled the group to create a shared understanding of the application of the tool, including consensus definitions for the applied criteria. Each included article was reviewed independently by two researchers, and quality rankings for each were averaged. When the researchers disagreed in their ranking by more than a standard deviation, articles were discussed to a consensus quality ranking. When articles were descriptive only, with no formal qualitative or quantitative analyses, they were not assessed for quality.

We used Pearson correlations to analyze whether year of publication correlated with study quality. We used independent samples t tests to evaluate whether funded studies were of higher quality.

Synthesis of Results

We reviewed and critiqued the quantitative results of the data charting

^{**}Articles may be in multiple categories. An additional three articles could not be classified into one of the topic areas.

and qualitative assessment. We used a communication science implementation framework to define common stages of development of institutional interventions, and then critiqued the literature in light of this framework.38,39 At this stage, we focused not only on the abstracts, methods, and results of the studies, but also critically examined the introductions and discussion sections, to best understand how authors of each manuscript framed their work. Finally, we reflected on the process of reviewing the included and related manuscripts, collectively discussed gaps in the literature, and critically reflected on the findings in order to create new discourse.

The Michigan State University Institutional Review Board determined the study to be non-human subjects research.

Results

Search Results and Included Articles

The initial comprehensive PubMed search (April 20, 2016) captured 3,309 articles. Searches of Scopus and CINAHL (December 21, 2017) yielded an additional 3,830 articles. Updates of the search, conducted in March 2017, January 2018, and June 2019, yielded an additional 1,581 articles. We identified 56 additional articles by searching for older articles published without abstracts. Searches of bibliographies of review articles yielded 678 additional articles. In total, we reviewed 9,427 titles, 1,334 abstracts, and 596 full-text articles. We excluded two articles because of an inability to find the source publication. After full-text review, we excluded 356 articles because they did not meet our inclusion criteria (not research studies or did not measure a primary care outcome). The final data set included 199 articles; 41 additional related articles were identified (Figure 1).

Topics and Terminology

We classified medical school practices into five key topic areas (Table 1). Three articles met inclusion criteria

for the study but could not be classified into one of these topic areas. 40-42

In the process of charting, we noted substantial variation and overlap in terminology used to describe medical school curricula and programs (Figure 2). Consistent use of terminology was noted for only one topic: clerkships. The term "clerkship" was first used in the late 1980s and used with extremely high consistency after 1990 when describing clerkships (as defined in Table 1). However, the term "clerkship" was still regularly used to describe other types of interventions.

Historical Evolution

The first articles meeting inclusion criteria for the study were published in 1977. The number of publications per year steadily increased through the early 1990s, and the volume of research has stayed relatively consistent since that time (Table 2). On average, since 1990, 4.3 manuscripts have been published per year meeting study inclusion criteria. Published research on educational pathways has increased the most in the past decade: the number of manuscripts published between 2010 and mid-2019 was about twice the number published between 2000 and 2009. In contrast, the number of manuscripts published on clerkships and curricula has recently declined. The most common journals of publication were Academic Medicine (47 publications) and Family Medicine (35 publications).

Study Quality

As has been described previously,^{15,43} the studies often had relatively low quality scores. A total of 89 studies could not be scored because they included only description, without formal qualitative or quantitative analyses (Table 2). Among the 110 scored studies, the mean score was 20.3 (standard deviation 6.8, range 7-41) among a potential score range of 0-48. Most often, studies were assessed to be of poor quality based on absence of an explicit theoretical framework, lack of validation of

study instruments, and lack of justification for the data collection and analysis methods selected. Quality did not vary substantially across topic areas. The assessed quality of the literature did improve with time (r=0.271; *P*=.004). Mean quality score by decade was: 1977-1989: 15.5; 1990-1999: 20.6; 2000-2009: 20.1; 2010-2019: 21.9.

Research Support

The majority of included studies (110 of 199, 55%) were unfunded or did not state a funding source (Table 2). Of the 89 funded studies, 36 (40.4%, or 18.0% of the total) indicated a primary federal (national government) funding source (Appendix 2: https://journals.stfm.org/ media/4916/phillips-july22-appendix-2.pdf). The presence of funding did not vary significantly by decade of publication. Studies of institutional pathways were the most likely to have funding (33 of 53, 62%), followed by studies of institutional structure, mission, and culture (23 of 52, 44%). The most common funding sources were the US Health Resources and Services Administration; internal sources (such as medical schools and departments); and state, province, or city government. Three studies were supported by the National Institutes of Health. Funded studies did not have significantly higher quality scores (mean funded quality score 19.9; mean unfunded quality score 20.7; P=.55).

$Common\ Research\ Approaches$

Of the included articles, 16 utilized qualitative methods, 153 utilized quantitative methods, and 17 combined qualitative and quantitative methods or used mixed methods. Upon repeated immersive reading of the included studies, we noted four often-repeated methodological approaches. These were:

1. Retrospective surveys. Many studies surveyed family physicians or primary care physicians in practice and asked them to identify key influences on their career choice. 44,45 Surveys were

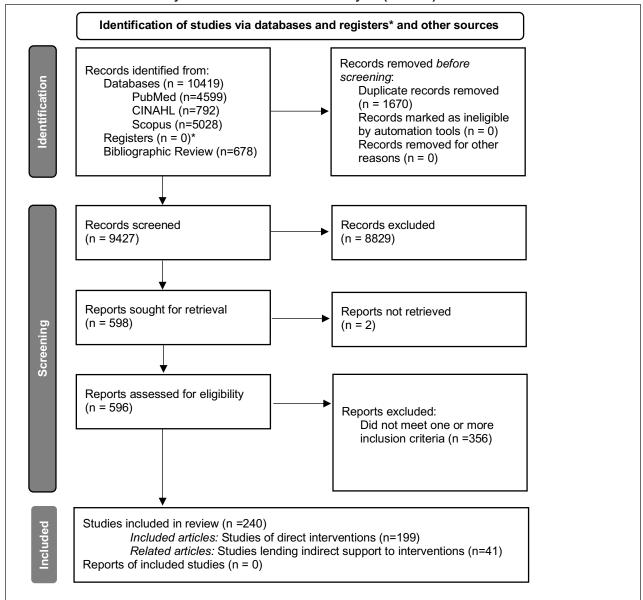


Figure 1: Search Results, Reported in Accordance with Preferred Reporting Items for Systematic Reviews and Meta-Analyses (PRISMA) Guidelines

Adapted From: Page MJ, McKenzie JE, Bossuvt PM, Boutron I, Hoffmann TC, Mulrow CD, et al. The PRISMA 2020 statement: an updated guideline for reporting systematic reviews. BMJ 2021;372:n71. doi: 10.1136/bmj.n71. For more information, visit: http://www.prisma-statement.org/

*Registers are further described by PRISMA as study registers, such as clinicaltrials.gov. For more information, see Page, M. J., et al. (2021). "PRISMA 2020 explanation and elaboration: updated guidance and exemplars for reporting systematic reviews." BMJ 372: n 160; available at https://www.bmj.com/content/bmj/372/bmj.n160.full.pdf

typically written (or electronic) and self-reported. Some of these surveys were conducted with comparison groups in different specialties. Others surveyed residents or senior medical students, rather than practicing physicians. 46-48 Usually the survey respondents were students or alumni from a single institution, although a few used larger samples.⁴⁹ A few studies used rigorous qualitative methods to explore the experiences of students, residents, or physicians in practice about their

- career choice process;50-54 but this rigorous qualitative evaluation was uncommon.
- Studies of programs or curricula. Many studies examined programs or curricula for their relationship with medical student interest in primary care,

match into a primary care specialty, or eventual practice of primary care.⁵⁵⁻⁶⁰ These were nearly all single-institution studies and usually had small sample sizes. Almost universally, these studies examined outcomes quantitatively. At times, participants in programs were compared to nonparticipants, but controlled comparisons (ie, controlling for student intent to participate or for other student characteristics) were rare. Often studies used a before-and-after comparison approach, typically examining change in student attitudes or intentions, using instruments without validity testing.

Some programmatic studies included detailed descriptions of the programs themselves, but these were written from the perspectives of the authors. 61,62 With a few exceptions,63 the experiences of learners were usually absent. If learner perspectives were described, they generally had not been gathered and

- evaluated using rigorous qualitative methods.
- 3. Large-scale multi-institution comparisons. Some studies quantitatively compared many medical schools, often all allopathic medical schools in the United States. These studies were most often secondary data analyses, typically using data collected by the Association of American Medical Colleges, using students' career intentions at the time of medical school graduation as an outcome.^{64,65} Others used American Medical Association Masterfile data to compare the practices of physicians who had graduated from US medical schools.^{66,67} Osteopathic institutions were typically excluded. Most often, these studies compared institutions with a given structure, curriculum, or policy to institutions without that characteristic.
- Single-institution exemplar 4. studies. A small number of studies described single medical

schools in detail, often describing their missions, structure, curricula, and outcomes, holding them up as exemplars. 68-70 These studies often characterized student career intentions, match, or practice outcomes using a descriptive approach. They also included description of curricula and programs from an institutional perspective, but qualitative examination of student experiences was generally absent.

The literature review included some manuscripts that did not fit into the common research approaches above, 71-73 but most publications could be classified in these four groups.

Stages of Development

We defined six stages of intervention, based on an implementation framework, 38,39 to develop strategies to promote primary care specialty choice: groundwork, planning, piloting, effectiveness, impact, and outcome (Table 3). The literature included many

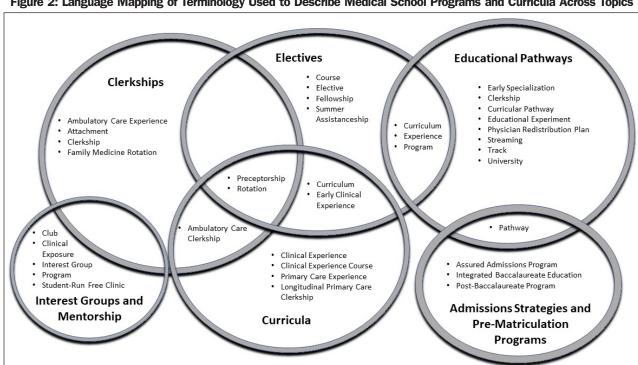


Figure 2: Language Mapping of Terminology Used to Describe Medical School Programs and Curricula Across Topics

Table 2: Summarized Results of Data Charting: Numbers of Included **Articles and Related Articles by Topic and Characteristics**

	Institutional Structure, Mission, and Culture, n=52	Educational Pathways, n=53	Clerkships, n=60	Mentorship and Interest Groups, n=47	Curricula, n=33	Totals* n=199	
	,	Public	cation Year				
Before 1990	7 (13.5%)	9 (17.0%)	12 (20.0%)	2 (4.3%)	1 (3.0%)	29 (14.5%)	
1990 – 1999	15 (28.8%)	12 (22.6%)	26 (43.3%)	11 (23.4%)	12 (36.4%)	60 (30.2%)	
2000 - 2009	14 (26.9%)	11 (20.8%)	14 (23.3%)	17 (36.2%)	12 (36.4%)	53 (26.7%)	
2010 - 2019	16 (30.8%)	21 (39.6%)	8 (13.3%)	17 (36.2%)	8 (24.2%)	57 (28.6%)	
Country of Origin							
Australia	7 (13.5%)	4 (7.5%)	2 (3.3%)	3 (6.4%)	2 (6.1%)	17 (8.5%)	
Canada	4 (7.7%)	1 (1.9%)	1 (1.7%)	4 (8.5%)	1 (3.0%)	10 (5.0%)	
New Zealand	1 (1.9%)	1 (1.9%)	2 (3.3%)	3 (6.4%)	0 (0.0%)	4 (2.0%)	
United States	40 (76.9%)	46 (86.8%)	55 (91.7%)	37 (78.7%)	29 (87.9%)	167 (83.9%)	
US/Australia	0 (0.0%)	1 (1.9%)	0 (0.0%)	0 (0.0%)	0 (0.0%)	1 (0.5%)	
		Most Cor	nmon Journals+	•			
Academic Medicine	16 (30.8%)	14 (26.4%)	14 (23.3%)	7 (14.9%)	5 (15.2%)	47 (23.6%)	
Family Medicine	7 (13.5%)	7 (13.2%)	13 (21.7%)	11 (23.4%)	7 (21.2%)	35 (17.6%)	
Journal of Medical Education	0 (0.0%)	5 (9.4%)	3 (5.0%)	1 (2.1%)	1 (3.0%)	8 (4.0%)	
Teaching and Learning in Medicine	3 (5.8%)	3 (5.7%)	2 (3.3%)	2 (4.3%)	1 (3.0%)	7 (3.5%)	
Journal of General Internal Medicine	2 (3.8%)	0 (0.0%)	4 (6.7%)	2 (4.3%)	2 (6.1%)	8 (4.0%)	
		Reported	Funding Source				
Present	23 (44.2%)	33 (62.3%)	22 (36.7%)	18 (38.3%)	12 (37.4%)	89 (44.7%)	
Absent	25 (48.1%)	20 (37.7%)	36 (60.0%)	27 (57.4%)	19 (57.6%)	100 (50.3%)	
Stated no funding used	4 (7.7%)	3 (5.7%)	2 (3.3%)	2 (4.3%)	1 (3.0%)	10 (5.0%)	
		Resear	rch Methods				
Qualitative	4 (7.7%)	0 (0.0%)	6 (10.0%)	5 (10.6%)	6 (18.2%)	16 (8.0%)	
Quantitative	41 (78.8%)	47 (88.7%)	46 (76.7%)	33 (70.2%)	23 (69.7%)	153 (76.9%)	
Both qualitative and quantitative or mixed methods	2 (3.8%)	6 (11.3%)	4 (6.7%)	8 (17.0%)	3 (9.1%)	17 (8.5%)	
Not defined	5 (9.6%)	0 (0.0%)	4 (6.7%)	1 (2.1%)	1 (3.0%)	13 (6.5%)	
		Study Q	uality Ranking				
0-14	4 (7.7%)	5 (9.4%)	6 (10.0%)	5 (10.6%)	4 (12.1%)	21 (10.6%)	
15-28	19 (36.5%)	18 (34.0)	17 (28.3%)	24 (51.1%)	13 (39.4%)	75 (37.7%)	
29 and higher	3 (5.8%)	7 (13.2%)	6 (10.0%)	3 (6.4%)	2 (6.1%)	14 (7.0%)	
Not scored**	23 (44.2%)	23 (43.4%)	31 (51.7%)	14 (29.8%)	13 (39.4%)	89 (44.7%)	
	L.			1			

^{*}Many articles addressed multiple topics. Thus, the total number of articles may be less than the sum of each row.

^{**}Descriptive articles with no formal qualitative or quantitative analyses were not assessed for quality.

⁺Additional journals are not listed, thus, sum of categories is less than total for each column.

Table 3: Stages of Development of Medical School Interventions to Promote Primary Care Specialty Choice

Stage of Development	Definition and Description of Stage				
Groundwork	Develops theory about how students make career decisions, which can be applied to future interventions Includes formative research that refines the problem and generates potential solutions				
Planning	Develops an intervention Includes formative research that identifies stakeholder characteristics, attitudes, and behaviors that may influence adoption May be iterative in approach, modifying the proposed intervention as feedback is given and incorporated Typically incorporates use of qualitative and survey methods				
Piloting	 Implements an early stage intervention Typically incorporates use of qualitative methods and quantitative proximal outcomes (ie, student attitudes, interest, or intentions) Examines intervention costs and feasibility Explicitly discusses the intervention as a pilot program (manuscript introduction) Explicitly discusses plans for expansion of the program, including anticipated modifications, based on pilot study results (manuscript discussion) 				
Effectiveness	Describes the effect of an established intervention on student attitudes toward primary care, interest in primary care, or intent to match in a primary care specialty				
Impact	Describes the impact of an established intervention on students' match in primary care specialties, entry into primary care residency programs, or eventual practice of primary care				
Outcome	Describes the effect of an established intervention on the primary care workforce of a community, state, or region				

Medical school interventions may include curricula, policies, educational structures, extracurricular programs, or other initiatives to promote primary care: or a combination of these.

studies of groundwork: studies that developed theory about the ways that students make career choices. 49,73 As described above, many of these were retrospective surveys; however, this literature also included some high-quality qualitative studies. 50,71 Studies examining effectiveness and impact were also very common; these examined the relationships between structure or curricula and students' attitudes, intentions, match, residency placement, or eventual primary care practice, usually using only quantitative methods.74-76

However, the developmental stages between developing theory, and examining the impact of an intervention, were largely missing. Groundwork studies sometimes described the applicability of their findings to potential interventions in the discussion sections, in a general way. However, authors of these studies rarely described a clear relationship to a specific intervention in which they, as educators, planned to invest. Planning and piloting studies were

almost entirely absent. Even when authors had developed a small, single-institution intervention that did not have the impact they were expecting, they typically did not describe them as pilot studies, and rarely indicated plans to refine or expand them. The iterative process of program evaluation and improvement was often missing from manuscripts. It was also rare for authors to describe a specific theoretical approach or understanding of student career development when describing the development of curricular

Finally, although many authors aimed to increase the proportion of primary care physicians in a specific region or state, few studies examined this outcome. Many demonstrated that programs had a high proportion of graduates practicing in a particular state or region, or practicing in primary care; but few quantitatively examined the impact of the program on the workforce of a state or region from a geographic or public health

lens.⁷⁰ No studies examined population health outcomes.

Gaps in Published Literature

Although we initiated this study with the goal of examining medical school curricula, policies, and structures, discussion of the development and impact of medical school policies was almost entirely absent. The exception was studies of mission statements, which have been examined by several authors.¹⁹ Notably, very few studies examined medical school admissions policies and procedures.

Relatively few studies of educational approaches were extracurricular (ie, activities not granted academic credit), but not student-led. For example, although a preponderance of groundwork scholarship indicates that mentorship is important, there were no examples of structured mentoring programs led by the institution. Similarly, no studies examined the impact of family medicine-led support for third- and fourth-year medical students during the residency application and match process.

Discussion

Moving Beyond Historical Approaches

Studies within the scoping review's body of literature were often of poor quality. At times we found it challenging to describe the research methods of a given study and had to work to avoid giving the authors the benefit of the doubt when scholarship lacked rigor. Indeed, many studies did not truly ask or answer a research question that can inform future scholarship. However, the rigor of published scholarship has improved with time (as demonstrated by increased quality scores). Seeing the evolution of the literature is heartening. Several factors may contribute to this problem, and understanding these influences may help all of us improve the rigor of our work in the future.

First, medical education research is often conducted by physicians, whose education has been strongly informed by a positivistic, reductionist approach to understanding the world. Many clinician researchers are not even aware of this ontological and epistemological foundation, because they are immersed in it; a positivistic approach is typically not acknowledged.

Many medical education journals do not expect authors to frame their work around a theoretical model. This omission is problematic because the process of how students experience medical education and ultimately make career choices is a social science question. Partnering with social scientists, strengthening our theoretical frameworks, and using alternative methodological approaches would help all medical educators conduct better research.

Investing more time and resources in the study of earlier stages of program development—planning and piloting—might also improve our educational programs. We believe that many of the educational programs

described in this literature did undergo iterative evolution, responding to feedback from learners and educators, as they were developed. However, the description of this iterative process is nearly absent in our publications. By incorporating these processes, publicly and explicitly, we could develop better programs. Perhaps more importantly, we would also better understand why they are effective, which in turn would help others learn from our work.

Second, the majority of studies were conducted without financial support, and many funded studies were conducted with internal funds (state, local, province, and private foundation funds). The process of obtaining financial support often sharpens the methodological rigor of studies as they are developed; it also allows more resources and expertise to be brought to the work. The paucity of substantial funding to support medical education research has undoubtedly contributed to the weakness of the literature as a whole.

Third, many of the incentives for creating and studying educational interventions live at the local level. Educators conduct work like this, in part, to promote their own programs, to show that their programs are innovative and effective, and to achieve academic benchmarks for promotion. Institutions often support such work for the same reasons: to show that they are innovative, and perhaps that they have an impact on the workforce of their community, region, or state. Medical educators studying their own programs search the previous literature for examples of what can be studied and published, which leads to a pattern in which studies of the same type are published over and over again.

Because many of the incentives to study curricula and policies are local, rather than national or international, the literature includes many case studies, and few large-scale comparative studies of multiple institutions. This suggests that national or international organizations need to

promote and fund this work, with a particular focus on larger studies with innovative methodology.⁷⁸ A substantial amount of work has been previously funded by the Health Resources and Services Administration HRSA, particularly through Title VII mechanisms,⁷⁹ but this type of support has been contracting for more than a decade.80,81 The Affordable Care Act included a National Health Care Workforce Commission that was never funded. Establishing a funding source that could sponsor large-scale, high-quality studies of medical education, specifically focused on advancing the primary care workforce,11 could have a revolutionary impact on this body of work. This funding should also include training grants to support scholars focused on development of the future physician workforce.

To some extent, this local focus is simply the reality of our world: just as health care, fundamentally, is local, education in health care settings lives in the local context. At the same time, a focus on local curricula limits the scope of our scholarly work and our potential impact as a discipline of primary care educators. We are educating a generation of students in an interconnected, global world, and our educational and research methods must evolve to reflect this reality.

The review also reveals our bias toward studying aspects of the student experience that we, as faculty, intentionally create. Studies of curricula and programming abound, but relatively few examine institutional culture, community influences, and student-led experiences.

Consistent Use of Language and Definitions

Our review and synthesis of the literature was made more challenging and complex by the wide range of language used to describe the interventions, and by the frequent use of overlapping terms (Figure 2). We recommend that future researchers share a common language; this

paper proposes definitions that may be useful (Table 1). Describing development of interventions using the proposed staging framework (Table 3) may also help us to better understand and learn from one another's work.

Broadening the Focus of Scholarship

Beginning with a broad research question, we identified five key ways that institutional practices are described and defined in the literature, and four common methodologic approaches. Describing all the gaps in this literature would be an infinite task. Yet, consideration of the whole scope of this literature suggests additional feasible research questions, many of which have not been studied in a significant way. For example:

- As federal funding for medical education research (such as HRSA grants) has changed through time, how has this impacted student career choice?
- Do state legislative support and funding for family medicine departments correlate with the proportion of students entering family medicine?
- How does the availability of family medicine preceptors affect student experiences on their clerkships, and how does this, in turn, affect career decisionmaking?
- How do medical student peer networks influence career decision-making, and how can institutions support networks that promote primary care?
- What admissions committee structures, policies, and approaches are most useful in supporting the future primary care workforce?
- How can financial incentives, such as scholarships, most effectively support student choice of primary care?
- How can institutions best manage the backlash against primary care career choice when it is strongly promoted?

- How does student longitudinal exposure to primary care faculty throughout the medical school curriculum influence student choice?
- How does the bias against primary care manifest in our curricula, and how can we best overcome it?

Limitations

Although we have endeavored to use a robust methodology, some limitations should be acknowledged. First, the review excludes studies examining student perceptions of specific aspects of various specialties (such as lifestyle, income, or procedural orientation). Although these clearly influence student career choices, they are not directly shaped by medical schools, and were thus outside the scope of our research question. Second, the most recent search was conducted in June of 2019. We considered repeating the search, but had confidence that little published in the last 2 years would impact the general findings, which encompass 50 years of scholarship. The topic papers, published alongside this manuscript, have more contemporary searches and examine aspects of student career decision-making in greater depth.

Conclusions

This scoping review summarizes the areas of study and methodologic approaches of scholarship describing medical school practices to advance primary care specialty choice. The literature described encompasses 5 decades of research. In subsequent manuscripts, we describe topics of study in greater depth, using a series of narrative reviews to summarize our knowledge to date. We invite educational researchers to consider new topics and innovative approaches to future scholarship. We suggest institutions support, incentivize, and train educational researchers in interinstitutional, large-scale, outcomes-based scholarship that has potential meaningful impact. Finally,

we challenge policy makers to consider building more robust funding mechanisms to support impactful medical education research focused on primary care.

Footnote

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