

Integrating Interprofessional Case Scenarios, Allied Embedded Actors, and Teaching Into Formative Observed Structured Clinical Exams

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BACKGROUND AND OBJECTIVES: Interprofessional education is a critical component of medical student training, yet it is often difficult to implement. Medical students who learn with, from, and about learners from other disciplines have been shown to create more effective and safe health care teams. The investigators wanted to know how participating in two interprofessional observed structured clinical exams (OSCEs) at Tufts University School of Medicine (TUSM) would affect changes in medical students' attitudes and values in interprofessional teamwork.

METHODS: For the academic years 2017 and 2018, two interprofessional case scenarios were integrated into OSCEs for third-year medical students at TUSM, with an allied embedded actor (AEA) playing a social worker to an end-of-life scenario, and an AEA playing the role of a pharmacy student added to a chronic pain scenario. Students participated in didactic training about interprofessional teamwork and received structured feedback regarding interprofessional competencies following simulation cases. Changes in interprofessional knowledge and attitudes were assessed by comparing student pre- and postscenario mean scores on the Interprofessional Socialization and Valuing Scale (ISVS-21, a 21-item scale survey), with students rating themselves on a Likert scale from 1 (not at all) to 7 (to a very great extent). We performed paired t-test analysis on individual pre- and post-ISVS-21 means.

RESULTS: Three hundred fifty-three of the 417 participating medical students fully completed pre- and postsurveys. Students reported significant changes in interprofessional knowledge and attitudes (mean change=1.3, $P<.0001$). Students and faculty regarded the interprofessional cases very highly.

CONCLUSIONS: Placing interprofessional cases involving AEAs into OSCE events is easily replicated, and positively impacts students' attitudes and values in interprofessional knowledge.

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Joint, active learning experiences with multiple disciplines are believed to be an effective approach to preparing professionals to work in collaborative health care teams and settings.¹⁻⁷ However, the logistical challenges of training students in an interprofessional

education (IPE) environment can be daunting. We wanted to know how participating in two interprofessional observed structured clinical exams (OSCEs) at TUSM would affect changes in medical students' attitudes and values in interprofessional teamwork. The OSCEs are a

series of standardized patient (SP) experiences that incorporate observation and evaluation of students for a variety of clinical skills.⁸ We explored the effects of incorporating allied embedded actors (AEAs) into two interprofessional case scenarios. AEAs are individuals added to an SP scenario who are scripted to provide realism, specific challenges, or additional information, such as assuming the role of a pharmacist or social worker.^{9,10} The AEAs may be either outside nonprofessionals or students in the relevant discipline. In our scenarios, the AEAs played the roles of social work and pharmacy students in an end-of-life discussion and a chronic pain management scenario, respectively, both complex situations requiring interprofessional teamwork.

Although other studies have reported use of embedded actors, OSCEs and IPE training,^{11,12} our study is unique in that we incorporated all three of these aspects and studied it with a validated tool.

Methods

Our pilot study was conducted in the fall of 2017 and 2018 at three different locations: TUSM and two of its affiliates. The two interprofessional

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case scenarios were integrated into a required half-day formative OSCE for all TUSM third-year medical students. After an orientation that involved faculty teaching on end-of-life care, chronic pain and interprofessional teamwork, the students participated as the interviewer or one of several student observers in eight total stations. The two IPE stations involved a medical student meeting with: (1) the wife, adult child, and an AEA playing the role of a social worker regarding end-of-life issues in the ICU; and (2) An AEA playing the role of a pharmacy student and patient with complex chronic medical and pharmacy needs. In year 1 of the study the AEAs were professional standardized patients (SPs). In year 2 one actual social work student participated at all three sites, and one actual pharmacy student participated at one site. Prior to participation in the OSCEs, a clinical pharmacist, a social worker and a physician provided training for the SPs and AEAs through mock scenarios.

The designated student interviewer was asked to huddle with

the AEAs prior to conducting the patient interview. The Individual Teamwork Observation and Feedback tool (iTOFT, a checklist designed for completion during live observation and tested primarily in simulated sessions with a focus on teamwork, behaviors, and skills) guided feedback.¹³ We incorporated faculty instruction on end-of-life and chronic pain discussions, as well as education on IPE competencies into the event. We solicited faculty and student feedback after the event as described in Table 1.

We assessed the impact on interprofessional attitudes and values through comparison of students' individual responses to pre- and post-Interprofessional Socialization and Valuing Scale (ISVS-21, a 21-item Likert-scale survey found to reliably measure changes in interprofessional attitudes and values in students and medical providers).¹⁴ The pre-survey was completed immediately before the start of the OSCEs and the postsurvey was completed immediately after the completion of the OSCEs. A paired *t* test analyzed

the difference between students' pre- and post-ISVS-21 individual mean scores. See Table 1 for an outline of the educational event. All of our teaching materials can be viewed on the STFM Resource Library.¹⁵ The Institutional Review Board of TUSM and Maine Medical Center determined the study to be exempt.

Results

Three hundred fifty-three of 417 third-year medical students (85%) participated and completed matched pre- and post-ISVS-21 surveys (Figure 1). Table 2 illustrates the group means, change in individual pre- and post-OSCE means, and the significance level for the total ISVS-21 score and select questions. The pre-ISVS-21 group mean score of 4.95 on this 7-point scale was significantly different from the post-ISVS mean score of 5.60. ($P < .0001$). Faculty and student feedback was very positive, instructive, and used to improve the process over the 2 years of the study. Students self-reported "increased understanding of social work and pharmacy roles," the "usefulness of

Table 1: OSCE and Study Operations

Time and Location	Overall OSCE Operations	Study-Related Operations
8 am Auditorium	<ul style="list-style-type: none"> Orientation for all students Packets distributed 	<ul style="list-style-type: none"> Study documents distributed, including instructions for creating identification number, ISVS-21 pre- and post-surveys and a two-page handout with IPE competencies, observable behaviors and teaching points¹⁵
8:30 am	<ul style="list-style-type: none"> Faculty present on chronic pain and end-of-life care 	<ul style="list-style-type: none"> IPE clinical skills incorporated into presentations Students hand-in completed pre-ISVS-21 survey
9 am Small OSCE interview rooms	<ul style="list-style-type: none"> Five to seven students rotate through 8 OSCEs 30 minutes for each OSCE for reading door instructions (4 minutes), the OSCE interview (15 minutes), and debriefing with faculty and other students in the room (11 minutes) Students rotate the role of interviewer, with each student serving as the interviewer at least once 	<ul style="list-style-type: none"> Two of the eight OSCEs incorporate embedded allied actors IPE OCE instructions recommended 2 minutes for interviewer to "huddle" about the patient and/or family. At the end of final OSCE, students complete and hand-in post-ISVS-21 survey Two feedback questions on post-ISVS-21: <ul style="list-style-type: none"> What is the most valuable lesson that you learned from this event about IPE? What is one suggestion for improving this IPE learning activity?
1 pm Large classroom	<ul style="list-style-type: none"> Faculty overall debrief of the OSCE process 	<ul style="list-style-type: none"> IPE faculty researchers elicit feedback from faculty on what went well and suggested improvements for IPE OSCE and operations

Abbreviations: OSCE, objective structured clinical examination; ISVS-21, Interprofessional Socialization and Valuing Scale (a 21-item survey); IPE, interprofessional education.

huddles in clarifying roles,” and the “benefits of including other professionals on the team in difficult situations.”

Discussion

Our study demonstrates that simulation in the form of OSCE cases with allied embedded actors is a viable and effective method for incorporating IPE education into the medical school curriculum. The utilization of AEAs provides a unique opportunity for joint, active learning with students or professionals from other fields. Improvements in ISVS-21 survey scores indicate that this form of deliberate teaching and feedback can contribute to improved attitudes and values pertaining to

interprofessional teamwork, as well as improved perceptions and understanding of other professional’s roles. The iTOFT served as a resource for structured feedback on observable behaviors related to shared decision making and the ability to successfully collaborate. As the use of standardized patient events (eg, OSCEs), are a ubiquitous form of clinical teaching in medical schools across the country,¹⁶ this avenue of student education is an accessible and realistic avenue to increase IPE education.¹⁷ Challenges include the additional time and possible expense of training standardized patient AEAs or, preferably, coordination with students of other disciplines, as well as

enrolling faculty with expertise to facilitate IPE discussions.

Limitations to our study include the use of a single institution and its affiliates. Not all students completed the survey, and those who did may have been in an observational role as opposed to actively participating as the interviewer. Also, most AEAs were simulated interprofessional standardized patients rather than actual social work or pharmacy students, and there was some variability in their performance from year to year. However, this difference in consistency between the 2 years did not affect the survey scores.

Next steps would be to expand the study by including multiple schools, conducting more interprofessional cases, and having all AEAs be health profession students and have all participants complete the pre- and post-ISVS-21. Data could be organized to discern differences between interviewing and observing students, and differentiating the impact between the teaching and the OSCE. The ISVS-21 may be seen as containing medical-centric questions, so the development of another validated instrument to detect variables of interest following an IPE intervention for all health professions would also be helpful.

Conclusion

As the benefit and necessity of training the next generation of medical professionals in the skills and concepts needed for interprofessional collaboration become increasingly clear, the challenge remains to find available avenues to incorporate this training into modern medical school curricula. Our study highlights the impact that placing interprofessional cases involving AEAs into OSCE events has on student interprofessional attitudes and values. We believe this intervention is generalizable to other medical school settings and may help to address the gap in meaningful IPE experiences.

Figure 1: Flow Chart of Process

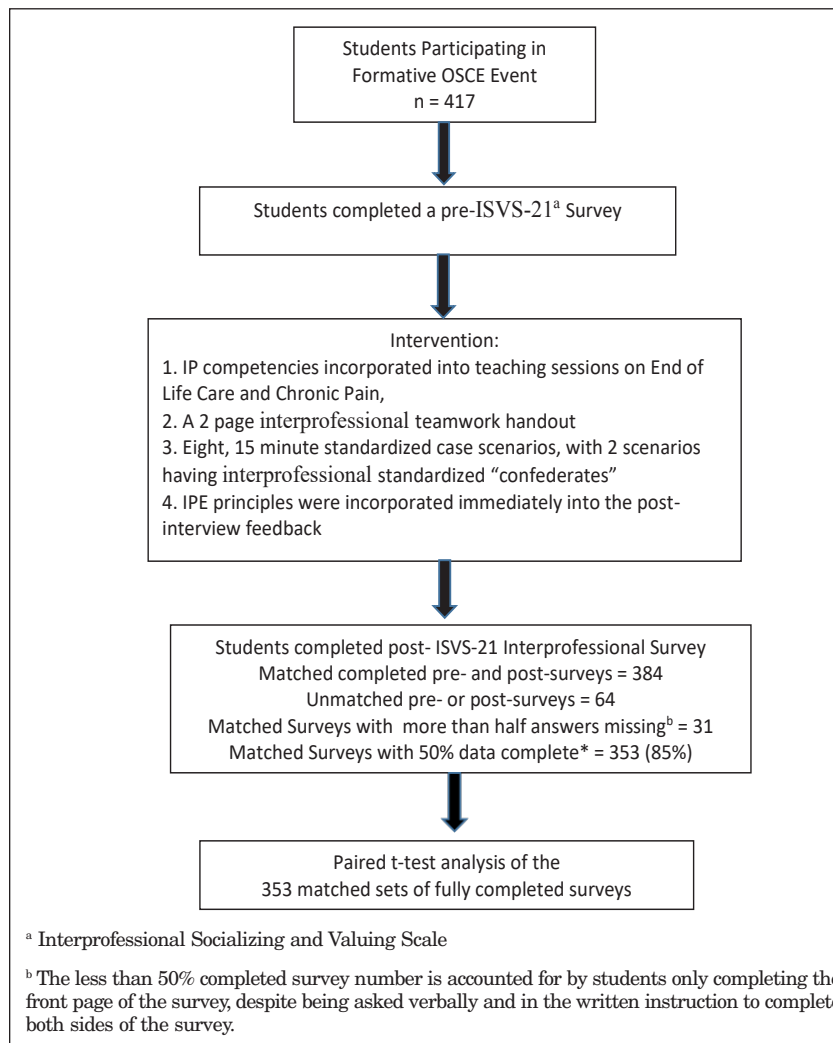


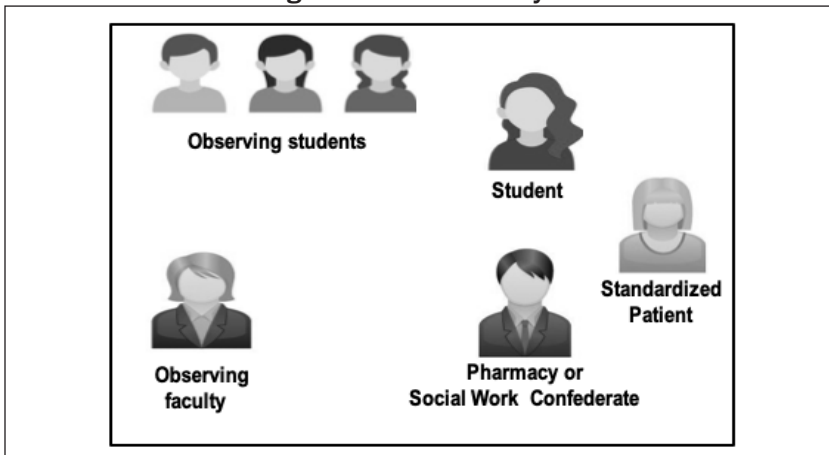
Table 2: Analysis of Pre- and Post-ISVS-21 Total Scores and Sample Questions

ISVS-21 Component (n=353)	Pregroup Mean	Postgroup Mean	Mean Change in Individual Student Scores	t Test
ISVS-21 total mean	4.95	5.60	1.30	$P < .0001$
Comfort in being the leader in a team situation	4.40	5.30	0.90	$P < .0001$
Comfort in initiating discussions about sharing responsibility for client care	4.70	5.59	0.88	$P < .0001$
Comfort in speaking out within the team when others are not keeping best interests of client in mind	4.42	5.27	0.85	$P < .0001$
Able to negotiate more openly with others within a team	4.56	5.38	0.83	$P < .0001$

Scale: 1=not at all, 7=to a very great extent.

Abbreviation: ISVS-21, Interprofessional Socialization and Valuing Scale (a 21-item survey).

Figure 2: OSCE Room Layout



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